



Revolutionizing Gold & Crypto Investing

It Just Makes Sense.

Investor Presentation | April 2025

Welcome to NatGold Digital

- 🛡️ NatGold Digital is reimagining how the investment value of gold is mined, offering an innovative approach to gold-backed investments.
- 🛡️ At NatGold, we prioritize full regulatory compliance and maintain the highest standards of corporate responsibility.
- 🛡️ Transparency, innovation, and integrity are the cornerstones of our digital gold mining ecosystem.
- 🛡️ NatGold Tokens represent the future of gold and digital asset investing—eco-friendly, socially responsible, non-dilutive, and built on patent-pending foundation of trust.

With NatGold, Everybody Benefits



Investors

Access an eco-friendly, non-dilutive gold investment within a secure, transparent, and blockchain-powered digital asset ecosystem.



Societal Progress

Captures gold's enduring monetary value while eliminating the negative impacts inherent in traditional gold mining.



Mining Companies

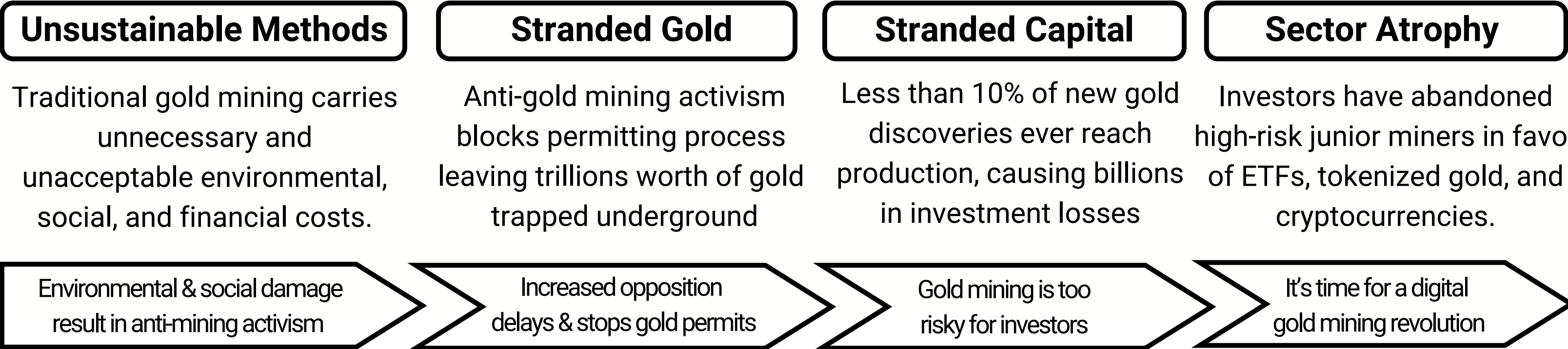
Unlock stranded invested capital in non-producing gold deposits by transitioning to a more profitable, sustainable digital mining model.



Governments

Generate a new stream of tax revenues and political goodwill by introducing a digital mining alternative aligned with values-driven investors.

Gold's Outdated & Unsustainable Mining Model



Why Dig It Up Just to Store it Back Underground in Vaults?

"Gold gets dug out of the ground in Africa, or someplace. Then we melt it down, dig another hole, bury it again and pay people to stand around guarding it. Anyone watching from Mars would be scratching their head."

— **Warren Buffet**

Traditional gold investments—like ETFs, funds, and tokenized gold—rely on vaulted gold that remains locked away, never seen or touched. Imagine capturing gold's value without the negative environmental impact or the high storage fees that only serve to dilute investment value.



"There must be a better way to make the things we want, a way that doesn't spoil the sky, or the rain or the land."

— **Sir Paul McCartney**

The Better Way: NatGold Digital Mining

Gold's Value Lies in Its Existence, Not Where It's Vaulted

Nature's Vault – It Just Makes Sense



Advantages of Digital Gold Mining

- ✔ Eco-friendly digital mining
- ✔ Gold resources stay vaulted in nature
- ✔ No permitting risks
- ✔ Less capital required
- ✔ 8-100X+ faster than physical gold mining
- ✔ ROI is significantly higher
- ✔ Rapid production scalability
- ✔ Blockchain investment efficiencies

NatGold: It's All About Token Integrity



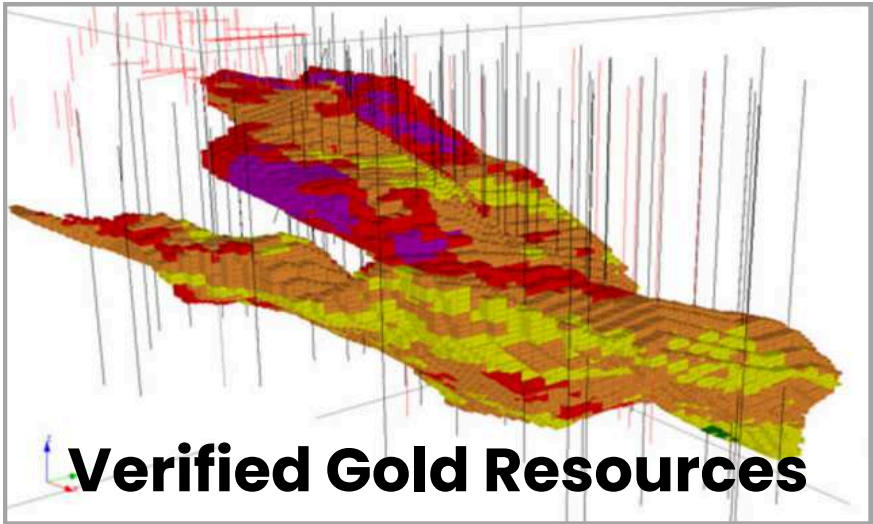
7 Key Criteria Required for Certification & Tokenization Approval

- Gold resources must be verified in a technical report compliant with JORC Code, NI 43-101, or S-K 1300 standards.
- Technical reports must undergo and pass rigorous independent technical validation and mineral rights title verification.
- Title owners must successfully clear KYC and Anti-Money Laundering (AML) checks.
- Titles must not be associated with active exploration or mining operations.
- Titles must be fully transferable and perpetual, ensuring ownership does not expire.
- Titles must pertain exclusively to subsurface minerals and must not incur ongoing costs.
- An independent mining engineering firm must complete a NatGold Digital Mining Technical Report, applying the standardized NatGold Digital Mining Cutoff Grade to accurately determine the quantity of Certified NatGold Resources eligible for tokenization.

Built on Global Mining & Financial Industry Standards

1. How to quantify how much gold is underground?

NatGold only certifies NI 43-101, JORC Code, or S-K 1300 technical report verified gold resources



Globally trusted by investment bankers, mining executives, and the world's global stock exchanges

2. How are in-ground gold deposits digitally mined?

Exchange ratios are used to digitally mine Certified NatGold Resources into NatGold Tokens

RESOURCE CATEGORIES	VALUE	TOKENIZATION EXCHANGE RATIOS
MEASURED	80%	1 oz = 0.80 TOKEN
INDICATED	40%	1 oz = 0.40 TOKEN
INFERRED	20%	1 oz = 0.20 TOKEN

Investment bankers and mining executives use probability ratios to evaluate the economic viability of gold deposits

Powering NatGold's Digital Mining Ecosystem



Industry-Leading Tokenization

Fireblocks provides secure, multi-chain tokenization for NatGold Tokens. Trusted by major institutions worldwide, its advanced infrastructure ensures the highest levels of security, compliance, and transparency. This robust technology supports a seamless tokenization process, positioning NatGold Tokens for broad accessibility and global trading.



Secure Custody & Trading

Anchorage Digital delivers world-class custody for NatGold Tokens. As a trusted custodian with a federal banking charter, Anchorage ensures the safe storage and seamless institutional trading of NatGold Tokens. Its secure, compliant infrastructure facilitates the smooth transition of NatGold Tokens from institutional platforms to global markets, providing confidence and reliability to token holders.

From Nature’s Vault to Tradeable NatGold Token

Digital Gold Mining Process (11 Provisional Patents Pending)



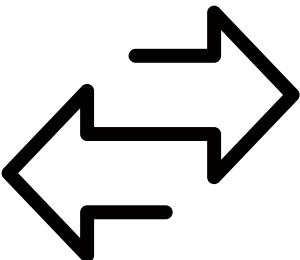
Due Diligence & Approval

- Comprehensive due diligence and certification process
- Once approved, Certified Gold Resources placed in the tokenization queue



Market Management

- NatGold Market Specialist evaluates market demand
- Title selected from queue based on demand/supply requirements
- Mining company notified of tokenization date



Title Transfer

- On tokenization date, Mineral Rights Title officially transferred to NatGold Integrity Vault LLC



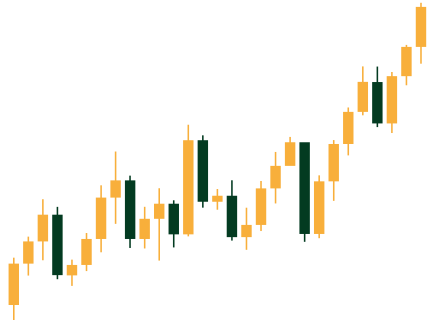
Token Minting

- Corresponding total amount of NatGold Tokens minted with Fireblocks



Token Allocation

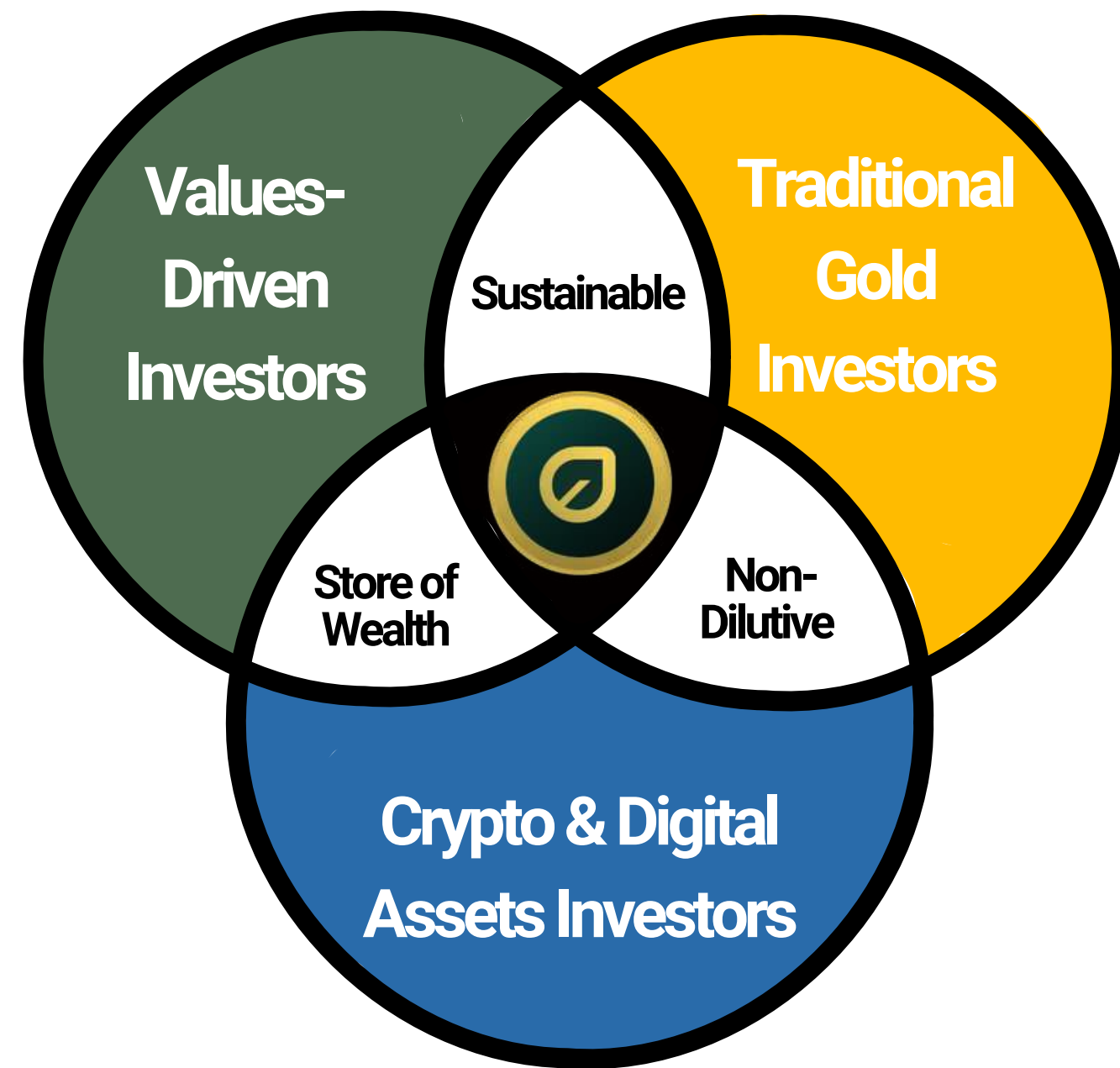
- NatGold Digital (20%)
- The Miner (73%)
- Contingency Fund (5%)
- Social Giveback (2%)
- Digital wallets maintained at Anchorage Digital



Token Trading

- Participants free to trade NatGold Tokens
- Global trading subject to market stability restrictions imposed to maintain liquidity and orderliness



Scaling Token Demand Via Targeted Engagement





Revolutionizing Gold's Investment Appeal

- 📌 **Values-Driven Investors** – NatGold delivers a sustainable, socially responsible way to invest in gold while advancing environmental and social good.
- 📌 **Traditional Gold Investors** – NatGold provides a non-dilutive way to invest in gold without environmental harm, storage risks, or unnecessary carrying costs.
- 📌 **Crypto and Digital Asset Investors** – NatGold combines real-world asset backing with gold's store-of-wealth and safe-haven properties, offering a superior digital monetary asset.

A Superior Gold-Backed Token

Feature	 NatGold™		 Tokenized Vaulted Gold	
Sustainably Mined	✓	Yes	✗	No
Vaulting Cost	✓	None	✗	Extensive & Dilutive
Production Origin	✓	Fully Transparent	✗	Opaque
Scalable Supply	✓	Abundant	✗	Limited & Shrinking
It Just Makes Sense	✓	Yes	✗	No

A Superior Crypto-Commodity

	 NatGold™		 <i>bitcoin</i>	
Feature				
Sustainably Mined	✓	Yes	✗	No
Intrinsic Value	✓	Backed By Gold	✗	Backed By Faith
Safe Haven Asset	✓	Yes	✗	No
Stablecoin Potential	✓	High	✗	Low (Extreme Volatility)
It Just Makes Sense	✓	Yes	✗	No

How to Value NatGold Tokens – It Just Makes Sense.

It Starts With Baseline Intrinsic Value

(Live data as of April 3, 2025)

COMEX Spot Price	NatGold AISC Index	Baseline NatGold Intrinsic Value
\$3,101 /oz	- \$1,481 /oz	= \$1,620 /oz

The All-In Sustaining Cost (AISC) represents the global weighted average per ounce cost of mining, refining, and vaulting gold. Calculated on a company-by-company basis and updated real-time by the NatGold AISC Index, the AISC reflects the global gold industry’s weighted average cost structure. Subtracting the NatGold AISC Index value from the live COMEX gold price provides the global average profit margin per ounce. This calculation results in a transparent, data-driven benchmark of gold’s intrinsic profitability, forming the baseline intrinsic value of Certified NatGold Resources—gold that remains securely vaulted in the earth.

Beyond NatGold's Baseline Intrinsic Value

Significant Upside Premium Potential

Sustainable Investment Premium

NatGold unlocks a powerful premium by offering a sustainable, socially responsible form of gold ownership—capturing growing demand from values-driven investors who have historically avoided traditional gold. This expanding new audience could drive significant price appreciation well above baseline intrinsic value, and may ultimately push NatGold's value above that of conventional vaulted gold.

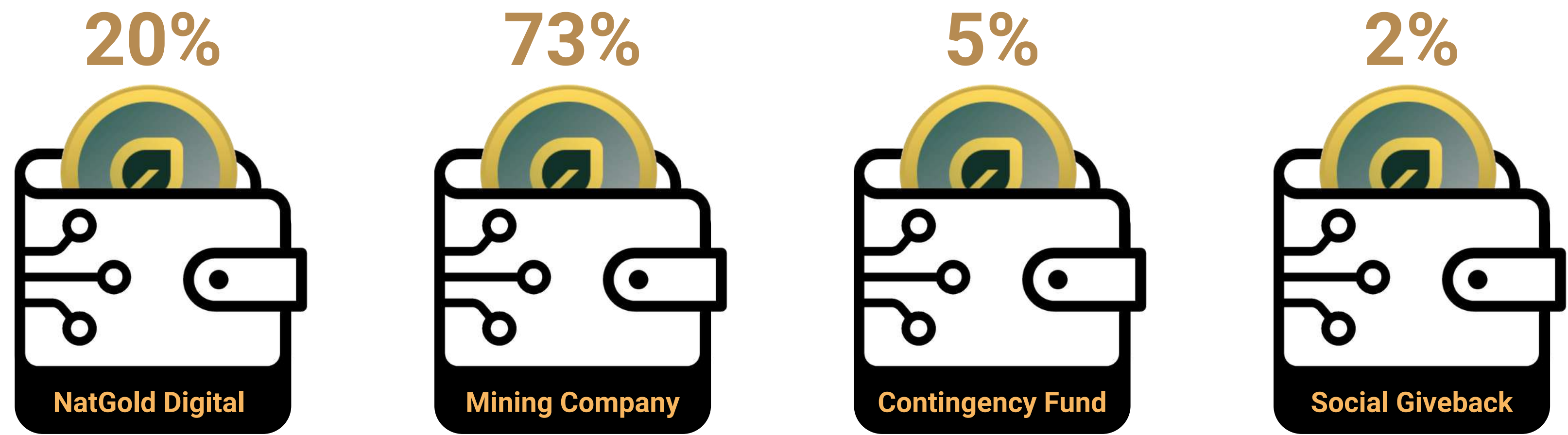
Non-Dilutive Investment Premium

Unlike traditional gold-backed assets, NatGold Tokens are fully backed without ongoing storage fees or carrying costs, eliminating the progressive dilution associated with conventional gold investments. This preserves and concentrates value over time, creating an additional premium as investors seek purer, cost-efficient exposure to the world's oldest store-of-wealth and safe-haven asset.

NatGold Token Minting Allocations

NatGold Digital Receives Its Token Allocation from Gross Minting

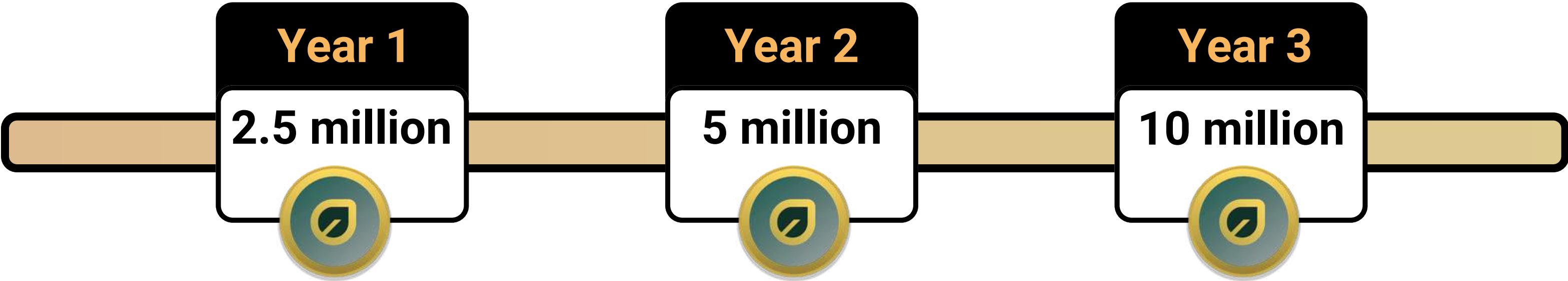
There are no tokens created out of thin air



NatGold Digital's Conservative Tokenization Projections

3-Year NatGold Token Minting Forecast

First Tokenization Event Expected Q3, 2025



Year 1 Revenue Forecast: Near-Term Potential

Year 1 Sensitivity Analysis

			NatGold Token Price (\$)				
			-90%	-50%	Intrinsic Value	20%	40%
			\$162	\$810	\$1,620	\$1,944	\$2,268
Token Issued (#)	-20%	2.0M	\$64,800,000	\$324,000,000	\$648,000,000	\$777,600,000	\$907,200,000
	2025 Target	2.5M	\$81,000,000	\$405,000,000	\$810,000,000	\$972,000,000	\$1,134,000,000
	20%	3.0M	\$97,200,000	\$486,000,000	\$972,000,000	\$1,166,400,000	\$1,360,800,000

Note: (1) Data as of April 3, 2025. Above Ground Gold price (\$3,101/oz) minus AISC (\$1,481/oz) = Intrinsic Value (\$1,620)

Year 2 Forecast: 120% Revenue Growth Year-on-Year

Year 2 Sensitivity Analysis

			NatGold Token Price (\$)				
			-90%	-50%	Intrinsic Value	20%	40%
			\$178	\$891	\$1,782	\$2,138	\$2,495
Token Issued (#)	-20%	4.0M	\$142,560,000	\$712,800,000	\$1,425,600,000	\$1,710,720,000	\$1,995,840,000
	2026 Target	5.0M	\$178,200,000	\$891,000,000	\$1,782,000,000	\$2,138,400,000	\$2,494,800,000
	20%	6.0M	\$213,840,000	\$1,069,200,000	\$2,138,400,000	\$2,566,080,000	\$2,993,760,000

Note: (1) Year 2 numbers calculated based on 10% assumed annual growth rate in Gold price and AISC. Above Ground Gold price (\$3,411/oz) minus AISC (\$1,629/oz) = Intrinsic Value (\$1,782)

Realistic Potential to Reach \$3bn+ Revenues in 2027

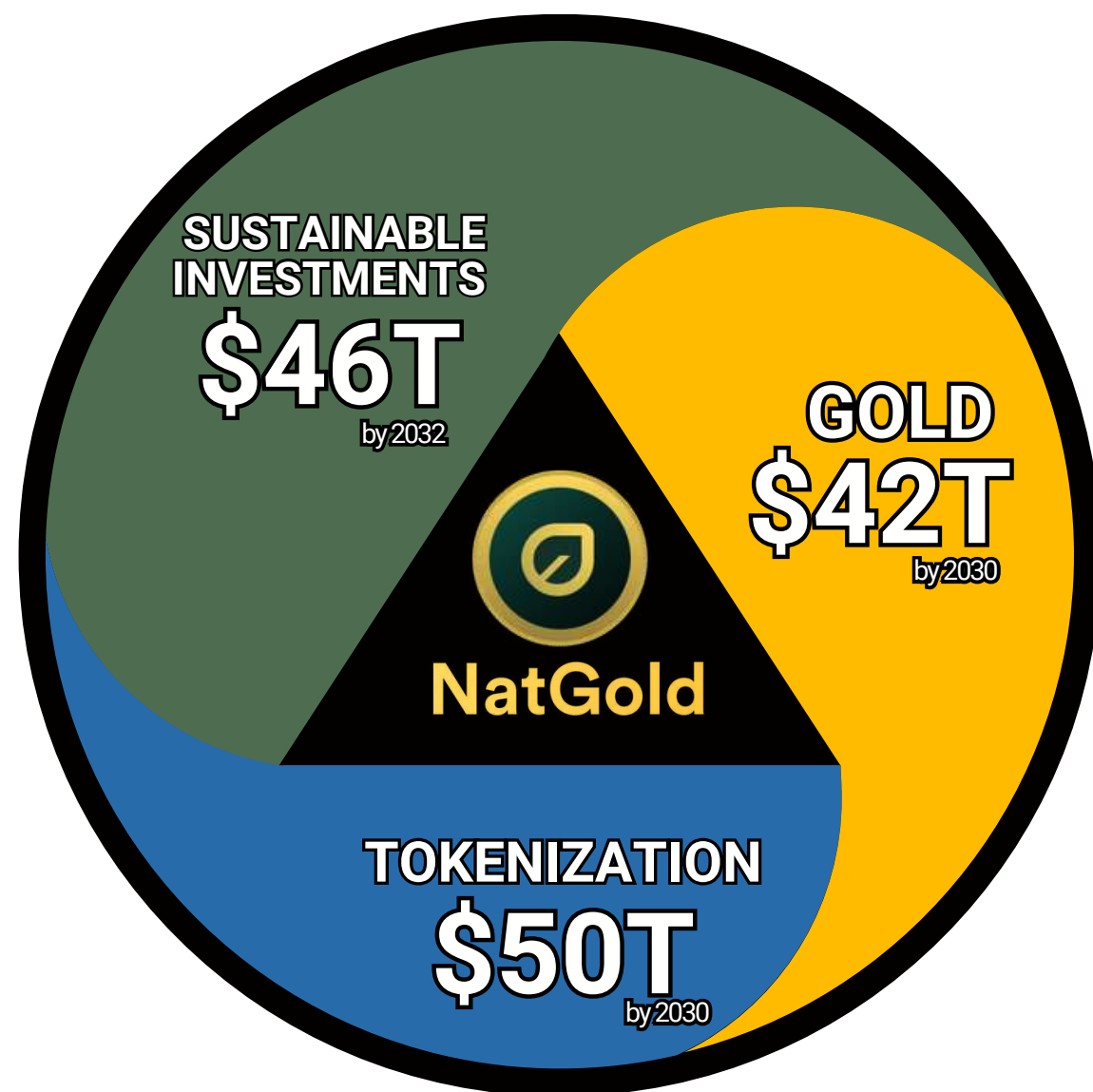
Year 3 Sensitivity Analysis

			NatGold Token Price (\$)				
			-90%	-50%	Intrinsic Value	20%	40%
			\$196	\$980	\$1,960	\$2,352	\$2,744
Token Issued (#)	-20%	8.0M	\$313,632,000	\$1,568,160,000	\$3,136,320,000	\$3,763,584,000	\$4,390,848,000
	2027 Target	10.0M	\$392,040,000	\$1,960,200,000	\$3,920,400,000	\$4,704,480,000	\$5,488,560,000
	20%	12.0M	\$470,448,000	\$2,352,240,000	\$4,704,480,000	\$5,645,376,000	\$6,586,272,000

Note: (1) Year 3 numbers calculated based on 10% assumed annual growth rate in Gold price and AISC. Above Ground Gold price (\$3,752/oz) minus AISC (\$1,792/oz) = Intrinsic Value (\$1,960)

NatGold Digital: Right Token. Right Place. Right Time.

Positioned at the Heart of 3 Power Trends: Gold, Digital Assets, and Sustainable Investing



As the pioneer of digital gold mining, NatGold Digital is set to disrupt the multi-trillion-dollar gold and crypto markets. Much like Tesla transformed the automotive industry by aligning disruptive innovation with values-driven demand, NatGold Digital is poised for extraordinary growth as a new generation of investors rallies behind its disruptive, sustainable model—unlocking the potential for transformational valuation upside.

Experienced Leadership



Mark Radke, Chairman

Former Chief of Staff at the SEC, member of the Trump digital assets transition team, law professor at Georgetown



Anthony Wile, CEO & Director

NatGold Founder, 30 years finance, publishing, and entrepreneurial experience creating innovative, disruptive business models



Mark Moses, CFO & Director

Senior Investment banking and private equity positions in London and New York with significant digital assets experience



Andrés Fernández, COO & Director

Former Colombian Minister of Agriculture and member of National Security Council, former Private Equity Manager at Front Street Capital



Michelle Ash, Director

Current VP of Global Growth at BHP, former Chief Innovation Officer at Barrick Gold, former COO at Acacia Mining



Mario Gobbo, Director

Former executive board member Lazard Brothers (UK), senior positions at International Finance Commission



Ricardo Faria, VP Tech

Founder of Swiss-based axanet GmbH, a highly-experienced IT professional with extensive blockchain and digital assets experience



David Gordon, VP Comm

Award-winning communications strategist, former President of Cohn Wolfe Canada, former Chair of Canadian Council of Public Relations Firms

Share Structure: Incentivized to Drive Growth

Financing Now Open: Interested in investing with NatGold?
Contact Us: InvestorServices@NatGold.com or +1 (646) 825-3038

Type	# of Shares	%
Directors & Management	22,100,988	43.3%
Employees & Consultants	4,872,067	9.5%
Investors	24,052,473	47.1%
Total Shares Outstanding	51,025,528	100.0%





Welcome Global Investors

NatGold Digital’s private placement offering is open to qualified investors worldwide. However, investors residing in the United States or Canada must certify that they meet the accredited investor criteria, as defined by the U.S. Securities and Exchange Commission under Regulation D of the Securities Act of 1933.

Financing Terms & Valuations

Financing Terms	
Amount Raised (\$)	2,250,000
Raise Share Price (\$)	1.50
Number of Shares Issued	1,500,000
Warrant Entitlement Per Share	0,5
Warrant Price	3,00

Use of Funds

-  Marketing NatGold Token (\$1.2m)
-  Ecosystem Development (\$500k)
-  General Working Capital (\$300k)
-  Legal and Auditing (\$250k)

Valuations	
Pre-Money	
Shares Outstanding	51,025,528
Options	4,176,099
Warrants	2,435,000
Total Fully Diluted Shares	57,636,627
Share Price (\$)	1.50
Pre-Money Valuation (\$)	86,454,941
Post-Money	
Shares Issued	1,500,000
Warrants Issued	750,000
Total Fully Diluted Shares	59,886,627
Amount Raised (\$)	2,250,000
Post-Money Valuation (\$)	88,704,941

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