



Own the Future.

NatGold Digital.

Investor Presentation | June 2025

NatGold Digital: Reimagining Gold. Reinventing Value.

- 🔗 NatGold Digital is transforming verified in-ground gold into programmable digital assets – creating a revolutionary, non-extractive approach to gold-backed investing.
- 🔗 Built on patent-pending technology and supported by regulatory-grade infrastructure, our platform fuses transparency, innovation, and trust at every level.
- 🔗 NatGold Tokens are a next-generation asset—sustainably produced, socially responsible, and fully non-dilutive—designed to unlock the full investment potential of gold in the digital age as a superior crypto commodity and fiat money alternative.

A Systemic Solution That Benefits All Stakeholders



Investors

Gain access to a secure, transparent, non-dilutive gold-backed token — sustainably produced and designed for long-term value appreciation.



Societal Progress

Preserves gold's enduring role as a store of value — without the environmental damage, social disruption, or energy intensity of traditional extraction.



Mining Companies

Monetize non-producing or delayed projects by converting verified in-ground resources into tokenized assets — unlocking capital without permitting, litigation, or physical disturbance.



Governments

Introduce a new category of mineral monetization — generating tax revenue, ESG-aligned political capital, and leadership in financial innovation.

The Traditional Gold Mining Model Is Broken

Environmental and Social Backlash

Legacy mining methods are energy-intensive, water-dependent, and environmentally disruptive — triggering local protests, lawsuits, and global ESG divestment.

Permitting Paralysis

Anti-mining activism and regulatory bottlenecks have stalled major gold projects for decades — leaving trillions in verified gold resources trapped underground.

Capital Destruction

Less than 10% of new gold discoveries ever reach production, causing billions in investor losses and stranding capital across hundreds of stalled projects.

Shift in Investor Demand

Institutions and retail investors alike are moving away from high-risk junior miners — opting for ETFs, tokenized metals, and digital assets with lower volatility and higher liquidity.

Why Extract Gold — Only to Lock It Away Again?

“Gold gets dug out of the ground in Africa, or someplace. Then we melt it down, dig another hole, bury it again and pay people to stand around guarding it. Anyone watching from Mars would be scratching their head.”

— **Warren Buffet**

Traditional gold investments — whether ETFs, funds, or tokenized products — rely on gold that’s physically mined, refined, and stored in vaults... never to be used, seen, or touched.

It’s an expensive and environmentally destructive cycle that ends in passive storage — with high costs, no utility, and diluted returns for investors.



“There must be a better way to make the things we want, a way that doesn’t spoil the sky, or the rain or the land.”

— **Sir Paul McCartney**

Digital Mining: The Smarter Way to Unlock Gold's Value

Gold's value lies in its existence — not in its location.

Nature's Vault – It Just Makes Sense



Advantages of Digital Gold Mining

- ✔ No physical extraction — gold stays vaulted in nature
- ✔ Eco-friendly and socially responsible
- ✔ Eliminates permitting delays and regulatory risk
- ✔ Capital-light model with 8–100X faster deployment
- ✔ Higher ROI through digital efficiencies
- ✔ Scales rapidly across verified gold deposits
- ✔ Fully traceable, blockchain-native investment system

Only Certified NatGold Resources Qualify for Tokenization

Every tokenized NatGold resource must pass a rigorous 7-point integrity framework

- 🛡️ Gold resources must be verified in a technical report compliant with JORC Code, NI 43-101, or S-K 1300 standards.
- 🛡️ Technical reports must undergo and pass rigorous independent technical validation and mineral rights title verification.
- 🛡️ Title owners must successfully clear KYC and Anti-Money Laundering (AML) checks.
- 🛡️ Titles must not be associated with active exploration or mining operations.
- 🛡️ Titles must be fully transferable and perpetual, ensuring ownership does not expire.
- 🛡️ Titles must pertain exclusively to subsurface minerals and must not incur ongoing costs.
- 🛡️ An independent mining engineering firm must complete a NatGold Digital Mining Technical Report, applying the standardized NatGold Digital Mining Cutoff Grade to accurately determine the quantity of Certified NatGold Resources eligible for tokenization.

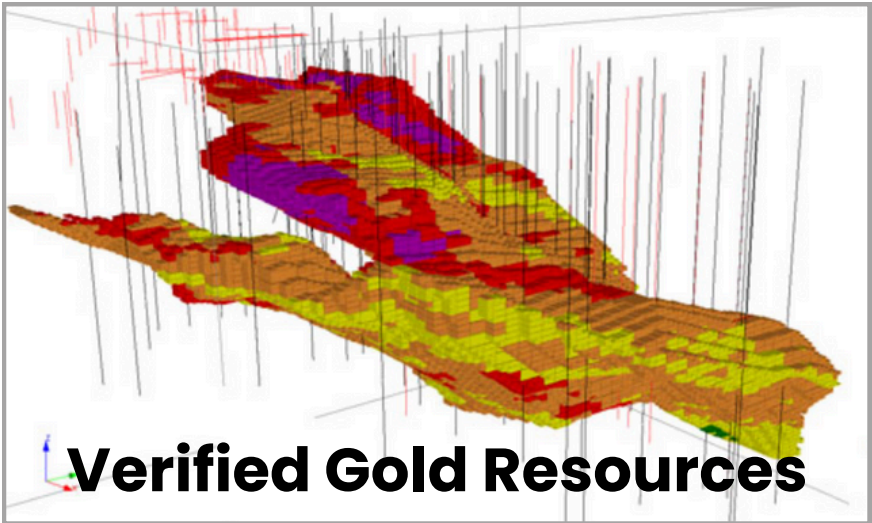
Bridging Mining and Markets: Standards the World Trusts

This isn't guesswork. It's the same framework used to price billion-dollar gold deals worldwide – now powering the next generation of digital assets.

1.

How to quantify
how much gold
is underground?

NatGold only certifies
NI 43-101, JORC Code, or
S-K 1300 technical report
verified gold resources



*Globally trusted by
investment bankers, mining
executives, and the world's
global stock exchanges*

2.

How are in-ground
gold deposits
digitally mined?

Exchange ratios are used
to digitally mine Certified
NatGold Resources
into NatGold Tokens

RESOURCE CATEGORIES	VALUE	TOKENIZATION EXCHANGE RATIOS
MEASURED	80%	1 oz = 0.80 TOKEN
INDICATED	40%	1 oz = 0.40 TOKEN
INFERRED	20%	1 oz = 0.20 TOKEN

*Investment bankers and
mining executives use
probability ratios to evaluate
the economic viability of
gold deposits*

Institutionally Trusted Infrastructure

Built on the World's Leading Platforms



Industry-Leading Tokenization

Fireblocks provides secure, multi-chain tokenization for NatGold Tokens. Trusted by major institutions worldwide, its advanced infrastructure ensures the highest levels of security, compliance, and transparency. This robust technology supports a seamless tokenization process, positioning NatGold Tokens for broad accessibility and global trading.



Secure Custody & Trading

Anchorage Digital delivers world-class custody for NatGold Tokens. As a trusted custodian with a federal banking charter, Anchorage ensures the safe storage and seamless institutional trading of NatGold Tokens. Its secure, compliant infrastructure facilitates the smooth transition of NatGold Tokens from institutional platforms to global markets, providing confidence and reliability to token holders.

From Nature’s Vault to Tradeable NatGold Token

The Patent-Pending Process That Digitally Mines Gold – Without Breaking Ground *(11 Provisional Patents Pending)*



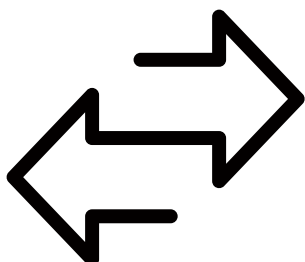
Due Diligence & Approval

- Comprehensive due diligence and certification process
- Once approved, Certified Gold Resources placed in the tokenization queue



Market Management

- NatGold Market Specialist evaluates market demand
- Title selected from queue based on demand/supply requirements
- Mining company notified of tokenization date



Title Transfer

- On tokenization date, Mineral Rights Title officially transferred to NatGold Integrity Vault LLC



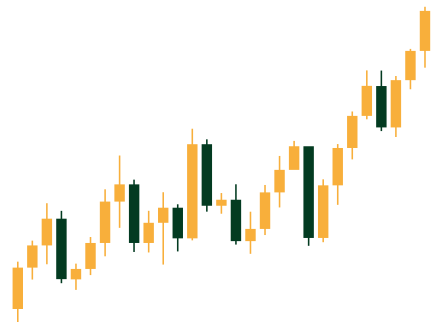
Token Minting

- Corresponding total amount of NatGold Tokens minted with Fireblocks



Token Allocation

- NatGold Digital (20%)
- The Miner (73%)
- Contingency Fund (5%)
- Social Giveback (2%)
- Digital wallets maintained at Anchorage Digital

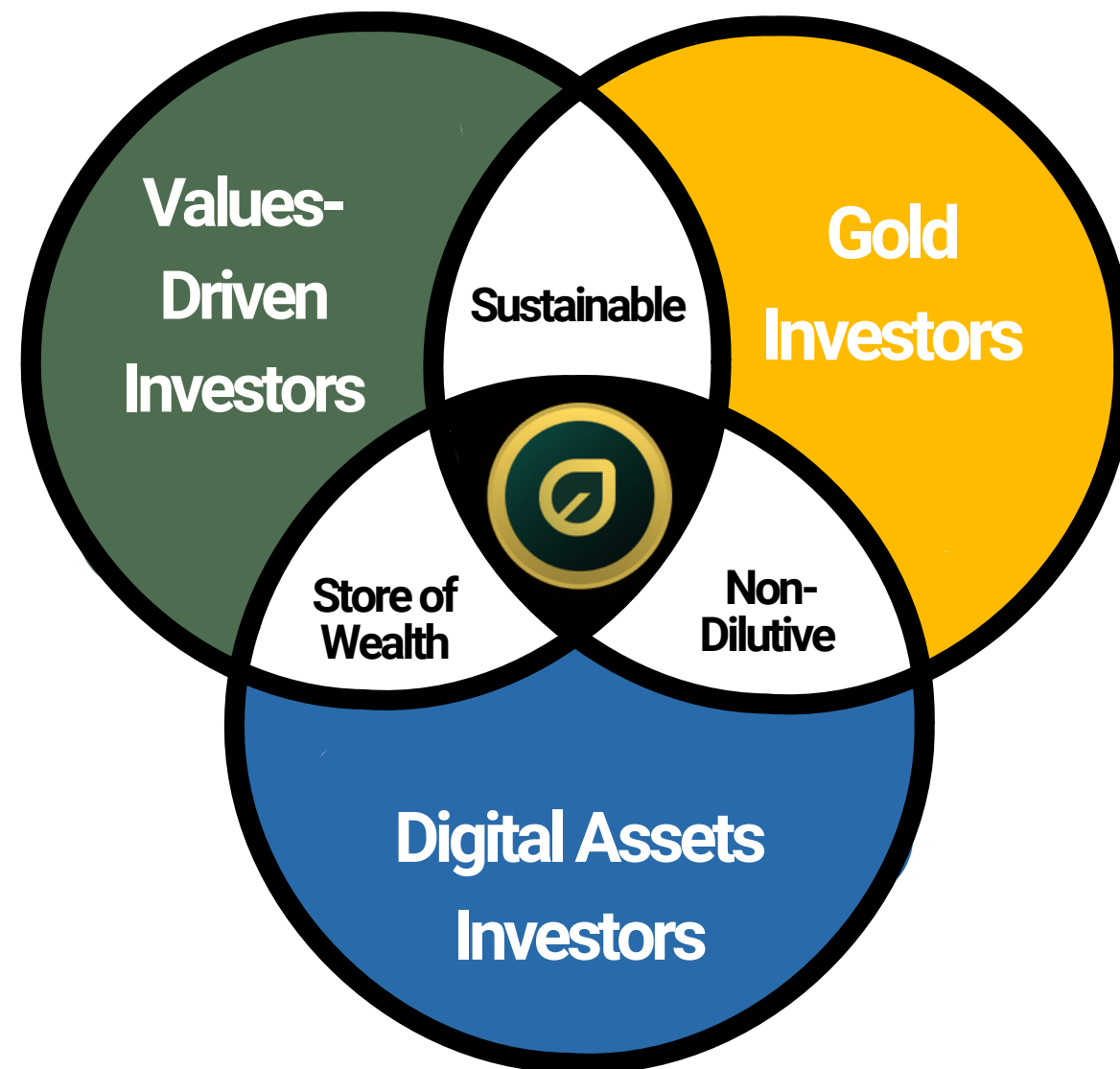


Token Trading

- Participants free to trade NatGold Tokens
- Global trading subject to market stability restrictions imposed to maintain liquidity and orderliness

Scaling Token Demand by Aligning With 3 Powerful Investor Audiences

NatGold bridges the gap between traditional gold buyers, digital asset holders, and a new generation of values-driven investors – expanding token demand across all major wealth channels



- 📌 **Values-Driven Investors** – NatGold delivers a sustainable, socially responsible way to invest in gold and crypto assets while advancing environmental and social good.
- 📌 **Traditional Gold Investors** – NatGold provides a non-dilutive way to invest in gold without environmental harm, storage risks, or unnecessary carrying costs.
- 📌 **Digital Asset Investors** – NatGold combines real-world asset backing with gold's store-of-wealth and safe-haven properties, offering a superior digital monetary asset.

A Superior Gold-Backed Token



Backed By Value



Yes



100% Verified in-Ground Gold

Sustainable



Mining Intensive



No Physical Extraction, No Rivers
Dedged, No Mountains Leveled

Fixed Supply



Scarce but Mined



Hard Capped and
Geologically Anchored

Digital Utility



Physical Custody



Borderless, Blockchain-Native,
Fully Programmable

Community Impact



Often Displaces
Communities



Inclusive, Disruption-Free

A Superior Crypto-Commodity



Backed By Value



No



100% Verified in-Ground Gold

Sustainable



Energy Intensive



No Physical Extraction, No Rivers
Dedged, No Mountains Leveled

Fixed Supply



Capped



Hard Capped and
Geologically Anchored

Digital Utility



Borderless &
Digital



Borderless, Blockchain-Native,
Fully Programmable

Community Impact



Wasteful inequality



Inclusive, Disruption-Free

How NatGold Establishes Token Value

Backed by Data, Not Hype

It Starts With Baseline Intrinsic Value

(Live data as of May 30, 2025)

COMEX Spot Price	NatGold AISC Index	Baseline NatGold Intrinsic Value
\$3,289 /oz	- \$1,728 /oz	= \$1,561 /oz

The All-In Sustaining Cost (AISC) represents the global weighted average per ounce cost of mining, refining, and vaulting gold. Calculated on a company-by-company basis and updated real-time by the NatGold AISC Index, the AISC reflects the global gold industry’s weighted average cost structure. Subtracting the NatGold AISC Index value from the live COMEX gold price provides the global average profit margin per ounce. This calculation results in a transparent, data-driven benchmark of gold’s intrinsic profitability, forming the baseline intrinsic value of Certified NatGold Resources—gold that remains securely vaulted in the earth.

Why NatGold Tokens Could Trade Above Their Intrinsic Value

***Two unique premium drivers make NatGold
unlike any other gold or crypto***

Sustainable Investment Premium

NatGold unlocks a powerful premium by offering a sustainable, socially responsible form of gold ownership—capturing growing demand from values-driven investors who have historically avoided traditional gold. This expanding new audience could drive significant price appreciation well above baseline intrinsic value, and may ultimately push NatGold's value above that of conventional vaulted gold.

Non-Dilutive Investment Premium





Unlike traditional gold-backed assets, NatGold Tokens are fully backed without ongoing storage fees or carrying costs, eliminating the progressive dilution associated with conventional gold investments. This preserves and concentrates value over time, creating an additional premium as investors seek purer, cost-efficient exposure to the world's oldest store-of-wealth and safe-haven asset.

Transparent. Fair. Non-Dilutive.

Where Every NatGold Token Goes — And Why It Matters

Every token minted is backed by real, verified gold — with clearly defined allocations for value creation, social good, and long-term sustainability.

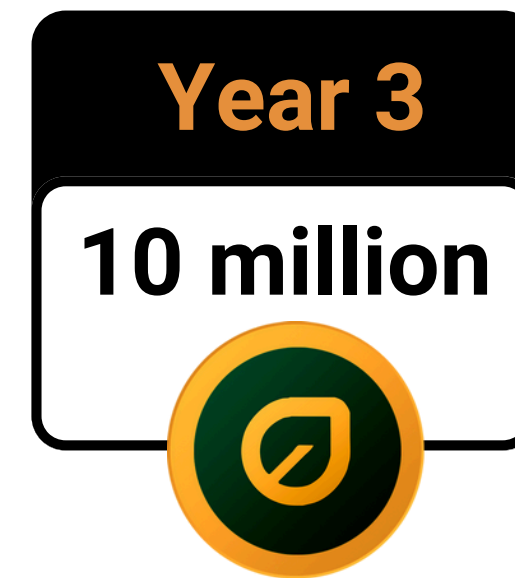
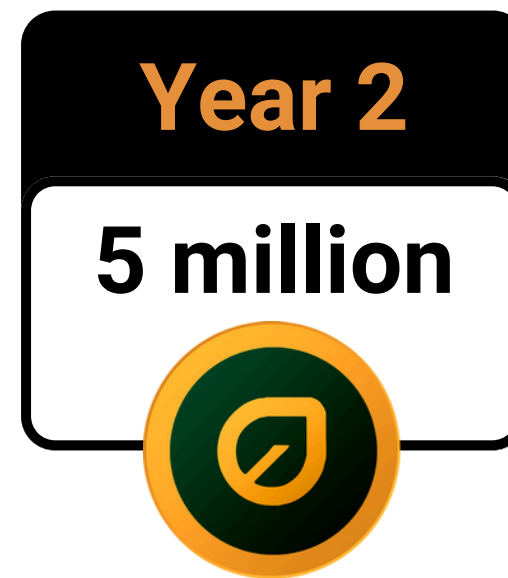
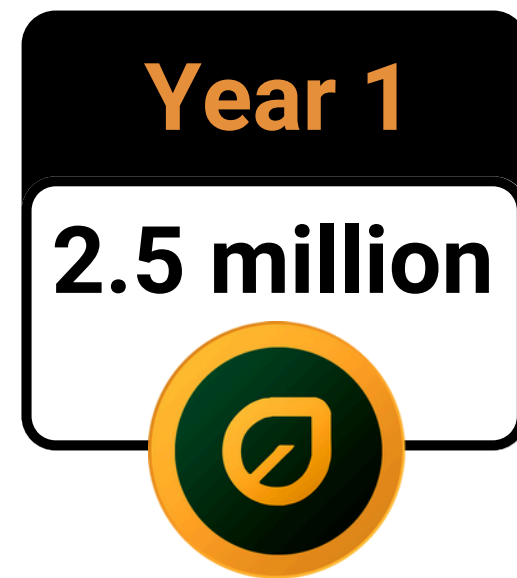
Minting Allocation Breakdown:

-  **73% – Mining Partner**
Goes to the certified mining company that provides verified, unmined gold — converting idle reserves into economic value.
-  **20% – NatGold Digital**
Earned by NatGold Digital for operating the ecosystem. This is how we generate revenue — not through dilution, but through infrastructure, patents, and platform value.
-  **5% – Contingency Fund**
Reserved for network maintenance, legal protections, future audits, and unforeseen ecosystem needs.
-  **2% – Social Giveback**
Tokenized value returned to communities, environmental partners, and social-impact initiatives.

Scaling with Confidence

Projected NatGold Token Minting: Year 1 to Year 3

Our tokenization forecast reflects verified resource availability, technical compliance pipelines, and measured rollout — designed to scale globally, without extraction, permitting delays, or capital bottlenecks.



Global Pre-Market Demand Is Already Surging

Global demand for NatGold isn't theoretical — it's real, measurable, and accelerating by the day.

As of June 25, 2025, 7,494 NatGold Tokens have been reserved for pre-market trading across 70 countries — representing more than \$13.1 million in gross demand.

This isn't a future concept.

It's already happening — across borders, portfolios, and investor classes.

Year 1 Revenue Forecast: Near-Term Potential

Year 1 Sensitivity Analysis

			NatGold Token Price - Intrinsic Value (\$)
			\$1,561 ⁽¹⁾
Token Issued (#)	-20%	2.0M	\$624,400,000
	Y1 target	2.5M	\$780,500,000
	+20%	3.0M	\$936,600,000

Note: (1) Data as of May 30, 2025. Above Ground Gold price (\$3,289/oz) minus AISC (\$1,728/oz) = Intrinsic Value (\$1,561)

Year 2 Forecast: 120% Revenue Growth Year-on-Year

Year 2 Sensitivity Analysis

			NatGold Token Price - Intrinsic Value (\$)
			\$1,717 ⁽¹⁾
Token Issued (#)	-20%	4.0M	\$1,373,680,000
	Y2 target	5.0M	\$1,717,100,000
	+20%	6.0M	\$2,060,520,000

Note: (1) Year 2 numbers calculated based on 10% assumed annual growth rate in Gold price and AISC. Above Ground Gold price (\$3,618/oz) minus AISC (\$1,901/oz) = Intrinsic Value (\$1,717)

Realistic Potential to Reach \$3bn+ Revenues in year 3

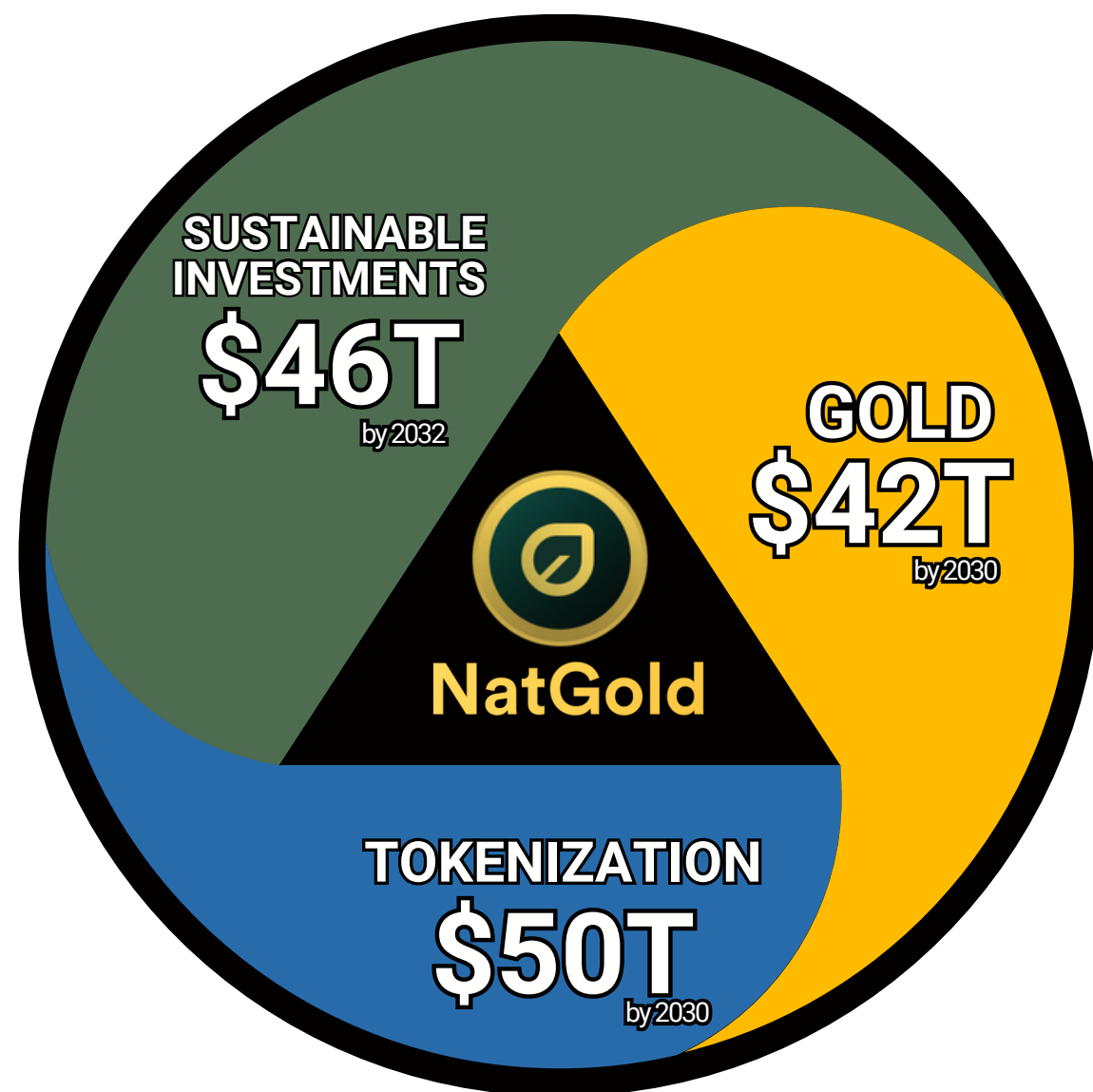
Year 3 Sensitivity Analysis

			NatGold Token Price - Intrinsic Value (\$)
			\$1,889 ⁽¹⁾
Token Issued (#)	-20%	8.0M	\$3,022,096,000
	Y3 target	10.0M	\$3,777,620,000
	+20%	12.0M	\$4,533,144,000

Note: (1) Year 3 numbers calculated based on 10% assumed annual growth rate in Gold price and AISC. Above Ground Gold price (\$3,980/oz) minus AISC (\$2,091/oz) = Intrinsic Value (\$1,889)

NatGold Digital Is Positioned at the Center of a \$138 Trillion Transformation

**Disrupting gold. Reinventing crypto.
Delivering sustainability.
All in one asset class.**



As the pioneer of digital gold mining, NatGold Digital is set to disrupt the multi-trillion-dollar gold and crypto markets. Much like Tesla transformed the automotive industry by aligning disruptive innovation with values-driven demand, NatGold Digital is poised for extraordinary growth as a new generation of investors rallies behind its disruptive, sustainable model—unlocking the potential for transformational valuation upside.

Built to Lead the Monetary Reset: World-Class Leadership

From the SEC to BHP, Lazard to Barrick — our leadership team has built, scaled, and governed some of the world's most trusted financial and resource institutions.



Mark Radke, Chairman

Former Chief of Staff at the SEC, member of the Trump digital assets transition team, law professor at Georgetown



Anthony Wile, CEO & Director

NatGold Founder, 30 years finance, publishing, and entrepreneurial experience creating innovative, disruptive business models



Mark Moses, CFO & Director

Senior Investment banking and private equity positions in London and New York with significant digital assets experience



Andrés Fernández, COO & Director

Former Colombian Minister of Agriculture and member of National Security Council, former Private Equity Manager at Front Street Capital



Michelle Ash, Director

Current VP of Global Growth at BHP, former Chief Innovation Officer at Barrick Gold, former COO at Acacia Mining



Mario Gobbo, Director

Former executive board member Lazard Brothers (UK), senior positions at International Finance Commission



Ricardo Faria, VP Tech

Founder of Swiss-based axanet GmbH, a highly-experienced IT professional with extensive blockchain and digital assets experience



David Gordon, VP Comm

Award-winning communications strategist, former President of Cohn Wolfe Canada, former Chair of Canadian Council of Public Relations Firms

Corporate Structure



NatGold Property Holdings LLC

NatGold Property Holdings LLC is a Delaware-registered entity owned and managed by NatGold Digital Ltd. It serves a specialized role within the NatGold digital gold mining ecosystem by holding the surface property rights that correspond to the subsurface mineral rights registered to NatGold Integrity Vault LLC.

This structural separation of rights is intentional and strategic. By isolating the surface rights from the tokenized subsurface mineral rights, NatGold ensures that the entity holding the mineral rights—NatGold Integrity Vault LLC—remains free of ongoing property taxes, fees, or liabilities.

NatGold Integrity Vault™ LLC

NatGold Integrity Vault LLC is a Delaware-registered entity wholly owned and managed by NatGold Digital Ltd. It serves as the secure legal custodian of all subsurface mineral rights that support Certified NatGold Resources—those in-ground gold deposits that have successfully passed NatGold’s comprehensive, third-party due diligence process and are approved for tokenization.

This entity was created to ensure that all NatGold Tokens remain 100% backed by non-dilutive Certified NatGold Resources, meaning every token issued is permanently supported by a specific volume of in-ground gold that is never extracted or physically disturbed.

NatGold IP Holdings LLC

NatGold IP Holdings LLC is a Delaware-registered entity owned and managed by NatGold Digital Ltd. It serves as the exclusive holder and administrator of all intellectual property (IP) assets developed within the NatGold ecosystem.

This includes all trademarks, brand elements, proprietary tokenization methodologies, smart contract structures, technical templates, due diligence protocols, and the patent-pending digital mining model. The entity centralizes ownership of all legal rights associated with NatGold’s innovations to ensure their protection, strategic deployment, and long-term value.

Milestones to Date

Intellectual Property Development

- 📄 Filed 11 provisional patents covering the full lifecycle of digital gold mining and tokenization

Compliance and Regulatory Structuring

- 📄 Developed a three-tier, independently managed due diligence framework
- 📄 Positioned NatGold Tokens for regulatory compliance as crypto-commodity digital assets

Technology and Ecosystem Buildout

- 📄 Partnered with Fireblocks as tokenization infrastructure provider
- 📄 Partnered with Anchorage Digital for token custody and institutional trading services

Market Readiness and Launch Preparation

- 📄 Launched the NatGold Pre-Market Token Access Program
- 📄 Rolled out the NatGold Ambassador Program in partnership with Angel Publishing

Share Structure: Incentivized to Drive Growth

Interested in investing with NatGold?

Contact Us: InvestorServices@NatGold.com or +1 (646) 825-3038

Type	# of Shares	%
Directors & Management	15,900,936	30.4%
Employees & Consultants	5,042,067	9.6%
Investors	31,368,526	60.0%
Shares Outstanding	52,311,529	100.0%
Options & Warrants	7,319,102	
Fully Diluted Shares	59,630,631	

Welcome Global Investors

NatGold Digital’s private placement offering is open to qualified investors worldwide. However, investors residing in the United States or Canada must certify that they meet the accredited investor criteria, as defined by the U.S. Securities and Exchange Commission under Regulation D of the Securities Act of 1933.

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